**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 June 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN450”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 22 June 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN450

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 5.537% (3 Month JIBAR as at 22 Jun 2020 of 3.917% plus 162 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 June 2025

**Books Close Date** 12 March, 12 June, 12 September, 12 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on11 March, 11 June, 11 September, 11 December

**Issue Date** 22 June 2020

**Date Convention** Following

**Interest Commencement Date** 22 June 2020

**First Interest Payment Date** 22 September 2020

**ISIN No.** ZAG000168923

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN450_Pricing%20Supplement_22062020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000